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上海瑞威資產管理股份有限公司

Shanghai Realway Capital Assets Management Co., Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1835)

INSIDE INFORMATION ANNOUNCEMENT

ACCEPTANCE BY THE CSRC OF THE APPLICATION IN RESPECT OF THE H SHARE FULL CIRCULATION PROGRAMME BY THE COMPANY

This announcement is made by Shanghai Realway Capital Assets Management Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company is pleased to announce that on 9 May 2020, it has received an acceptance notice from the China Securities Regulatory Commission (the “**CSRC**”), stating that the CSRC had accepted the Company’s application regarding the implementation of the H share full circulation. Pursuant to the application documents, the Company has applied for the conversion of all the 115,000,000 domestic shares in issue into H shares of the Company and the listing thereof on the Stock Exchange (the “**Conversion and Listing**”).

As at the date of this announcement, details of implementation plan of the Conversion and Listing have not been finalised. The Company will make further announcements on the progress of the Conversion and Listing in compliance with the requirements under the Listing Rules and applicable laws.

Completion of the Conversion and Listing is subject to the performance of other relevant procedures required by the CSRC, the Stock Exchange and other domestic and foreign regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

Shanghai Realway Capital Assets Management Co., Ltd.

Mr. Zhu Ping

Chairman, Chief Executive Officer and Executive Director

Shanghai, the PRC
11 May 2020

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhu Ping, Mr. Duan Kejian and Ms. Su Yi as executive Directors; Mr. Wang Xuyang and Mr. Cheng Jun as non-executive Directors; and Ms. Yang Huiyang, Mr. Shang Jian and Mr. Liu Yunsheng as independent non-executive Directors.