



上海瑞威資產管理股份有限公司

Shanghai Realway Capital Assets Management Co., Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares : 38,340,000 H Shares (subject to the Over-allotment Option)
Number of Placing Shares : 34,506,000 H Shares (subject to re-allocation and the Over-allotment Option)
Number of Public Offer Shares : 3,834,000 new H Shares (subject to re-allocation)
Offer Price : Not more than HK\$7.0 per H Share and expected to be not less than HK\$5.0 per H Share plus brokerage of 1.00%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full in Hong Kong dollars on application subject to refund)
Nominal value : RMB1.00 per H Share
Stock code : 1835

以股份發售方式在香港聯合交易所有限公司主板上市

發售股份數目 : 38,340,000股H股(視乎超額配股權行使與否而定)
配售股份數目 : 34,506,000股H股(可予重新分配及視乎超額配股權行使與否而定)
公開發售股份數目 : 3,834,000股新H股(可予重新分配)
發售價 : 不超過每股H股7.0港元且預計不低於每股H股5.0港元，另加1.00%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足，多繳股款可予退還)
面值 : 每股H股人民幣1.00元
股份代號 : 1835

Please read carefully the prospectus of Shanghai Realway Capital Assets Management Co., Ltd. (the "Company") dated 31 October 2018 (the "Prospectus") (in particular, the section on "How to Apply for the Public Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection — Documents delivered to the Registrar of Companies in Hong Kong" in Appendix VII to the Prospectus have been registered by the Registrar of Companies of Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Public Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No offer of the Public Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

To: Shanghai Realway Capital Assets Management Co., Ltd.
Sole Sponsor
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
The Public Offer Underwriters

在填寫本申請表格前，請細閱上海瑞威資產管理股份有限公司(「本公司」)日期為2018年10月31日的招股章程(「招股章程」)，尤其是招股章程「如何申請公开发售股份」一節，及本申請表格背面的指引。除非另有界定，否則本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格副本連同白色及黃色申請表格、招股章程及招股章程附錄七(送呈公司註冊處處長及備查文件 — 送呈香港公司註冊處處長的文件)一節所列的其他文件，已按照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何該等文件的內容概不負責。

閣下謹請留意「個人資料收集聲明」一段，當中載有本公司及香港H股股份過戶登記處有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策及慣例。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說，而在任何作出有關要約、游說或出售即屬違法的司法權區內，概不得出售任何公开发售股份。本申請表格及招股章程不得在美國境內或向美國直接或間接派發，而此項申請亦非在美國出售股份的要約。公开发售股份並無亦將不會根據美國證券法或美國任何州證券法登記，且不得在美國境內發售、出售、抵押或轉讓。惟根據美國證券法及適用美國州證券法獲豁免登記規定或非受該等登記規定規限的交易除外。公开发售股份依據美國證券法S規例以及進行發售及出售的各自司法權區適用法例以離岸交易形式在美國境外提呈發售及出售。本公司將不會於美國進行公开发售股份的發售。

在任何根據有關司法權區法律不得發送、派發或複製本申請表格及招股章程之司法權區內，本申請表格及招股章程概不得以何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

致：上海瑞威資產管理股份有限公司
獨家保薦人
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
公开发售包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form service in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子公开发售指引及透過銀行/股票經紀遞交電子首次公开发售申請的運作程序以及與吾等就公开发售提供網上白表服務有關的所有適用法例及規例(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程細則的規限下，申請以下數目的公开发售股份；
- 隨附申請公开发售股份所需的全數付款(包括1.00%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費)；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的公开发售股份，或彼等根據本申請獲分配的任何較少數目的公开发售股份；
- 明白 貴公司、貴公司董事及聯席全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何公开发售股份，及相關申請人如作出虛假聲明，可能會遭受檢控；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司H股股東名冊內，作為任何將配發予相關申請人的公开发售股份的持有人，並(在符合本申請表格所載條款及條件的情況下)根據本申請表格、招股章程及網上白表服務供應商指定網站(www.hkeipo.hk)所載程序按相關申請人的申請指示上所示地址以普通郵遞方式寄發任何H股股票及/或任何電子自動退款指示及/或任何退款支票(如適用)，郵遞風險概由相關申請人自行承擔，除非相關申請人已申請1,000,000股或以上公开发售股份且相關申請人已根據本申請表格、招股章程及網上白表服務供應商指定網站(www.hkeipo.hk)所載程序親身領取任何H股股票；
- 要求將任何電子自動退款指示發送到相關申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內；
- 要求任何以多個銀行賬戶繳交申請股款之申請人的退款支票以相關申請人為抬頭人，並根據本申請表格、招股章程及網上白表服務供應商指定網站(www.hkeipo.hk)所述程序將任何有關退款支票以普通郵遞方式寄發到相關申請人的申請指示上所示地址，郵遞風險概由相關申請人自行承擔；
- 確認各相關申請人已細閱本申請表格、網上白表服務供應商指定網站(www.hkeipo.hk)及招股章程所載的條款及條件及申請手續，並同意受其約束；
- 聲明、保證及承諾向各相關申請人或由各相關申請人為其利益而提出本申請的人士配發或申請認購公开发售股份，不會引致 貴公司須從香港以外任何地區的任何法律或規例的任何規定(不論是否具有法律效力)；及
- 同意本申請、對本申請的任何接納及據此訂立的合約將受香港法例管轄並按其詮釋。

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Public Offer Shares applied for, including brokerage of 1.00%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the directors of the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Public Offer Shares in response to this application and that the underlying applicants may be prosecuted if they made a false declaration;
- authorize the Company to place the name(s) of the underlying applicant(s) on the H Share register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any H Share certificate(s) and/or any e-Auto Refund payment instructions and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, in the Prospectus and the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk; except where the underlying applicant has applied for 1,000,000 or more Public Offer Shares and that underlying applicant has collected any H Share certificate(s) in person in accordance with the procedures prescribed in this Application Form, in the Prospectus and the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk;
- request that any e-Auto Refund payment instructions be dispatched to the application payment bank account where the underlying applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, in the Prospectus and the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Public Offer Shares to or by each underlying applicant for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signature 簽名	
Name of signatory 簽署人姓名	

Date 日期	
Capacity 身份	

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	Total number of Public Offer Shares 公开发售股份總數
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Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
代表相關申請人提出認購的公开发售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 隨附合共	cheque(s) 支票	Cheque number(s) 支票編號
are enclosed for a total sum of 總金額為	HK\$ 港元	Name of Bank 銀行名稱

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider in English 網上白表服務供應商英文名稱		
Chinese name 中文名稱	HK eIPO White Form Service Provider ID No. 網上白表服務供應商識別編號	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker no. 經紀號碼	
	Broker's Chop 經紀印章	

For bank use 此欄供銀行填寫

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Public Offer Shares using this Application Form, you must be named in the list of eIPO Service Providers who may provide **HK eIPO White Form** services in relation to the Public Offer, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form** Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — SHANGHAI REALWAY PUBLIC OFFER";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the **HK eIPO White Form** Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID number and address of the **HK eIPO White Form** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and the Hong Kong H Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong H Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s), and/or the dispatch of e-Auto Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong H Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of securities holders of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and any of its subsidiaries;
- compiling statistical information and securities holders' profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong H Share Registrar to discharge their obligations to securities holders and/or regulators and any other purpose to which the securities holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong H Share Registrar relating to the applicants and the securities holders will be kept confidential but the Company and its Hong Kong H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the securities holders to, from or with any and all of the following persons and entities:

- the Company's appointed agents such as financial advisers and receiving banks;
- where applicants for securities request deposit into CCASS, HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong H Share Registrar in connection with the operation of their respective businesses;
- any regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC); and
- any other persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and its Hong Kong H Share Registrar will keep the personal data of the applicants and securities holders for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides the applicants and the securities holders with rights to ascertain whether the Company and/or the Hong Kong H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or to the Hong Kong H Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing an Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Monday, 5 November 2018 at 4:00 p.m.:

Bank of China (Hong Kong) Limited
30/F, Bank of China Tower
11 Hoi Fai Road
West Kowloon

填寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名／名稱及代表身份。

如欲使用本申請表格申請認購公开发售股份，閣下必須為名列於證監會公佈的電子首次公开发售服務供應商名單內可就公开发售提供網上白表服務的供應商。

2 在欄2填上 閣下欲代表相關申請人申請認購的公开发售股份總數(以數字填寫)。

閣下代表相關申請人作出申請的詳細申請資料必須包含於連同本申請表格一併遞交的唯讀光碟格式的一個資料檔案內。

3 在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目；及 閣下必須在每張支票的背面註明(i) 閣下的網上白表服務供應商識別編號；及(ii)載有相關申請人詳細申請資料的資料檔案編號。

本欄所註明的金額必須與欄2所申請認購的公开发售股份總數應付金額相同。所有支票及本申請表格連同裝有唯讀光碟的密封信封(如有)必須放進蓋上 閣下公司印章的信封內。

如以支票繳付股款，則該支票必須：

- 為港元支票；
- 不得為期票；
- 由在香港持牌銀行開設的港元銀行賬戶開出；
- 顯示 閣下(或 閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理有限公司 — 上海瑞威公开发售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可能會遭拒絕受理。

閣下有責任確保所遞交支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳情相同。倘出現差異，本公司及聯席全球協調人有絕對酌情權拒絕接受任何申請。

申請時繳付的款項將不會獲發收據。

4 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上網上白表服務供應商的名稱、身份識別編號及地址。閣下亦必須填寫 閣下營業地點的聯絡人士姓名及電話號碼及(如適用)經紀號碼及蓋上經紀印章。

個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「《條例》」)中的主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向H股申請人及持有人說明本公司及香港H股股份過戶登記處有關個人資料及《條例》的政策及慣例。

1. 收集 閣下個人資料的原因

證券申請人或證券登記持有人申請證券或以本身名義轉讓或受讓證券時或尋求香港H股股份過戶登記處的服務時，須不時向本公司及／或香港H股股份過戶登記處提供其最新的正確個人資料。

若未能提供所需資料，可能會導致 閣下的證券申請遭拒絕受理或本公司及／或香港H股股份過戶登記處延遲或無法進行過戶或提供服務，亦可能妨礙或延誤 閣下成功申請的公开发售股份登記或過戶及／或妨礙或延誤寄發H股股票，及／或發送電子自動退款指示，及／或寄發 閣下應得的退款支票。

證券申請人及持有人提供的個人資料如有任何不準確，必須即時知會本公司及香港H股股份過戶登記處。

2. 用途

證券申請人及持有人的個人資料可以任何方式被採用、持有及／或保存，以作下列用途：

- 處理 閣下的申請及電子自動退款指示／退款支票(如適用)、核實是否遵守本申請表格及招股章程所載條款及申請程序以及公佈公开发售股份的分配結果；
- 遵守香港及其他地方的一切適用法律及法規；
- 登記新發行證券或為證券持有人轉往其名下或由其名下轉讓予他人的證券，包括以香港結算代理人的名義登記(如適用)；
- 保存或更新本公司證券持有人名冊；
- 核對或協助進行簽名核對或任何其他資料的核對或交換；
- 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等；
- 寄發本公司及其任何子公司的通訊資料；
- 編製統計資料及證券持有人資料；
- 遵照法例、規則或規例的要求作出披露；
- 透過報章公佈或其他方式披露成功申請人士的身份；
- 披露有關資料以便作出權益索償；及
- 與上述有關的任何其他附帶或相關用途及／或致使本公司及香港H股股份過戶登記處能夠履行彼等對證券持有人及／或監管機構的義務及證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及香港H股股份過戶登記處會將其持有的申請人及證券持有人個人資料保密，但本公司及其香港H股股份過戶登記處可能會就上述用途或上述任何用途作出彼等認為必要的查詢以確認個人資料的準確性，尤其可能會向下列任何及所有人士及實體披露、索取或轉交申請人及證券持有人的個人資料(不論在香港境內或境外)：

- 本公司或其委任的代理，例如財務顧問及收款銀行；
- (倘證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人，彼等將就運作中央結算系統而使用個人資料；
- 向本公司及／或香港H股股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 任何監管或政府機關(包括香港聯交所及證監會)；及
- 與證券持有人進行或擬進行交易的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 保留個人資料

本公司及其香港H股股份過戶登記處將按收集個人資料所需的用途保留申請人及證券持有人的個人資料。毋需保留的個人資料將會根據《條例》銷毀或處理。

5. 查閱及更正個人資料

《條例》賦予申請人及證券持有人權利以確定本公司及／或香港H股股份過戶登記處是否持有其個人資料、索取有關資料及更正任何不正確的資料。根據《條例》規定，本公司及香港H股股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。根據《條例》，所有關於查閱資料或更正資料或索取關於政策及措施的資料及所持資料類別的要求，應向本公司的公司秘書或香港H股股份過戶登記處屬下的私隱事務主任提出。

閣下簽署申請表格，即表示同意上述各項。

遞交本申請表格

經填妥的本申請表格，連同相關支票及裝有相關唯讀光碟的密封信封，必須於2018年11月5日(星期一)下午四時正之前，送達下列收款銀行：

中國銀行(香港)有限公司
西九龍
海輝道11號
中銀中心30樓