

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2019			
To : Hong Kong Exchanges and Clearing Limited				
	Shanghai Realway Cap	ital Assets Man	agement Co., Ltd.	
Date Submitted 2	2 October 2019			
I. Movements in Authorised S	hare Capital			
1. Ordinary Shares				
(1) Stock code : N/A	Description : Dome	estic Shares		
	No. of ordinar shares	y Par value <i>(RMB)</i>	Authorised share capital (RMB)	
Balance at close of preceding	month 115,000,000	1	115,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	115,000,000	1	115,000,000	
(2) Stock code : <u>1835</u>	Description : H Sha	ares		
	No. of ordinar shares	y Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding	month 38,340,000	1	38,340,000	
Increase/(decrease)	Nil	_	Nil	
Balance at close of the month	38,340,000	1	38,340,000	

2. Preference Shares	6			
Stock code : N/A	Descrip	tion : <u>N/</u>	A	
		No. of preferen shares	ce (State	capital
Balance at close of p	receding month_			
Increase/(decrease)	-			
Balance at close of the	ne month			
3. Other Classes of S	Shares			
Stock code : N/A	Descrip	tion : <u>N/</u>	A	
		No. of oth classes shares	of (State	capital
Balance at close of p	receding month_			
Increase/(decrease)	-			
Balance at close of the	ne month			
Total authorised shar (State currency):	e capital at the e	nd of the m		153,340,000
II. Movements in Issu	ued Share Capita	ıl		
		nary shares	140 of profeto	nce No. of other classes of shares
Balance at close of	(1)	(2)	shares	
Increase/ (decrease)		38,340,000		N/A
during the month	Nil	Nil	<u>N/A</u>	N/A

115,000,000

Balance at close of

the month

38,340,000

N/A

March 2	2019
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N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	ion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	I.	Novement durin	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Oranted	LACICISCU	Caricelled	Lарзец		
1. IN/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						-
(Note 1)						
3. N/A						
3. IN/A						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	Nil	
			(Preference	ce shares)	N/A	
				her class)		
Total funds raised d	uring the mor	nth from exerci	•	,		
of options (State cu		in nom oxoror	00			
- sp (State ou	,					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A	(/ /)				
				<u></u> -		_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
Class of shares issuable (Note 1)						
EGM approval date		_				
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)				· · ·		-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /)				
		Total B	. (Ordina	ary shares) <u>Nil</u>		_
				ice shares) <u>N/A</u>		-
			(C	other class) <u>N/A</u>		_

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	<u></u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(, , ,					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
, ,	(/ /)					
4. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

opilotic (cuite: unai: unide: criai c opiloti contento)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
Unaited (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
		•
3. N/A		
· <u>IVA</u>		
shares (Note 1)		
Shares (Note 1)		
T. (D. (C.);		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	17/7	

	her Movements	in issued Sh	are Capital		
	Tupo of Igaus				No. of new shares of shares of shares of issuer wh issued may be during the month pursuant pursuant thereto close of the month
	Type of Issue				111011111
				Class of shares _ N/A _ issuable <i>(Note 1)</i>	<u> </u>
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))
				EGM approval date: (/ / (dd/mm/yyyy))
				Class of shares _ <u>N/A</u> _issuable (Note 1)	
	0	A4	State	Issue and allotment (/ /)
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	
				EGM approval date: (/ / (dd/mm/yyyy))
				Class of shares <u>N/A</u> issuable (Note 1)	_
3.	Placing	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))
				EGM approval date: (/ / (dd/mm/yyyy))
				Class of shares N/A	
4.	Bonus issue			issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy))
				EGM approval date:)

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price :	State currency ———	Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy))	
7.	Redemption of shares			Class of shares N/A redeemed (Note 1) Redemption date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy))	
8.	Consideration issue	At price :	State currency ———	Class of shares N/A issuable (Note 1) Issue and allotment (/ / date: (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy))	

Type of Issue	sh i du I pi	o. of new hares of issuer which issued may be issued month ursuant hereto with the month in the
	Class of shares _N/A	
	issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares _N/Aissuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary	
	shares) <u>N</u> (Preference shares) <u>N</u> (Other class) <u>N</u>	I/A
Total increase / (decrease) in ordinary shares due	ring the month (i.e. Total of A to E): (1)	Nil
	(2)	
Total increase / (decrease) in preference shares		N/A
Total increase / (decrease) in other classes of share	,	N/A
E): (These figures should be the same as the relevant	nt figures under II above ("Movements in I	N/A Issued Share
Capital").)	The figures and of it above (movements in i	Journal Office

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv) all the securities of each class are in all respects identical (Note 3);
(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrax of Companies.
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Remarks (if any): 1. As Shanghai Realway Capital Assets Management Co., Ltd. (the "Company") is incorporated in
the People's Republic of China, the concept of "authorised share capital" is not applicable. The
information shown as "authorised share capital" in section I above refers to the "issued share capital"
of the Company.
Submitted by: _Su Yi
Title: Executive director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.